

MARKET WRAP



KSE-100 Index

376 mn ▼ -0.31%
92,021.44 -282.88

KSE-All Index

889 mn ▼ -0.22%
58,529.41 -130.03

KSE-30 Index

122 mn ▼ -0.61%
28,664.79 -175.50

KMI-30 Index

137 mn ▼ -0.42%
140,198.0 -588.50

KMI-All Index

530 mn ▲ 0.04%
40,434.68 16.34

Market Summary

The stock market on Wednesday opened on a positive note. However, it reversed earlier gains in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 92,966.54 (662.62 points) and 91,891.47 (412.85 points) respectively while closed at 92,021.44 by losing 283 points. PKR in today's interbank depreciated by Rs 0.0544 against USD and closed at Rs277.8923. The value of shares traded during the day was Rs30.470 billion. Market capitalization stood at around Rs11.814 trillion. Overall, trading volumes for the day increased to 888.83 million shares compared with Tuesday's tally of 748.09 million. BOP was the volume leader with 88.7 million shares, gaining Rs0.57 to close at Rs6.21. It was followed by CENERGY with 71.6 million shares, gaining Rs0.25 to close at Rs4.11 and POWER with 39.2 million shares, losing Rs0.59 to close at Rs7.2.

Volume Leaders ('000)

BOP	88,684
CENERGY	71,640
POWER	39,151
SSGC	37,485
FFL	30,391
HASCOLDEF	25,856
WTL	25,421
TREET	22,719
TBL	21,817
AGL	20,484

Gainers (PKR)

FIBLM	3.58	0.69
FEM	2.83	0.33
FTMM	4.76	0.46
BOP	6.21	0.57
SLYDEF	12.06	1.10
IDRT	12.83	1.17
TREET	15.59	1.42
QUETDEF	16.48	1.50
KOHTM	32.64	2.97
MWMPDEF	16.49	1.50

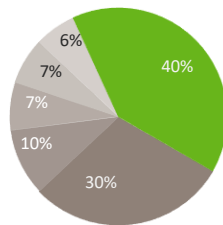
Losers (PKR)

DMTXDEF	45.64	
KSTMDEF	-1.38	12.46
TSBL	-1.19	10.81
ZAHID	-2.60	24.35
LMSMDEF	-3.30	31.35
BELADEF	-30.70	298.07
GUSMDEF	-0.73	8.01
SSML	-0.69	7.73
GWLC	-3.62	42.21
POWER	-0.59	7.20

Source: PSX

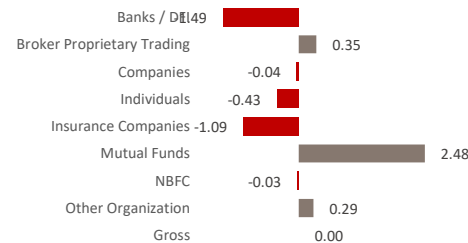
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

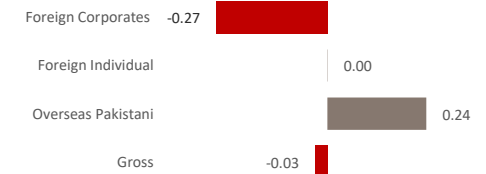


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.06	0.10	-0.07	0.22	-0.07	0.13	0.01	0.04	-0.02	-1.90	-1.49
	Broker Proprietary Trading	-0.04	0.04	-0.23	-0.42	0.18	-0.52	0.15	-0.09	-0.02	1.30	0.35
	Companies	1.00	-0.32	0.09	-0.05	-0.53	-0.04	0.04	0.21	-0.02	-0.42	-0.04
	Individuals	-0.95	0.14	0.12	-0.07	0.66	0.27	-0.17	-0.15	-0.06	-0.21	-0.43
	Insurance Companies	-0.78	0.20	0.00	-0.00	-0.00	0.01	0.01	0.02	-0.00	-0.55	-1.09
	Mutual Funds	-0.39	0.59	0.13	0.02	0.02	0.16	0.02	-0.11	0.15	2.15	2.75
	NBFC	-0.01	-0.00	0.00	-0.00	-	-	0.00	-0.00	-	-0.02	-0.03
	Other Organization	0.05	-0.07	-0.03	0.00	0.00	0.01	0.00	0.00	-0.00	0.04	0.01
LIPI Total	-1.05	0.69	0.01	-0.31	0.26	0.02	0.06	-0.07	0.03	0.39	0.03	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.90	-0.64	0.04	-	-0.26	-0.23	-0.01	-0.03	-	-0.04	-0.27
	Foreign Individual	-	-	-	-	-	-	-	-	0.00	-0.00	0.00
	Overseas Pakistani	0.14	-0.05	-0.04	0.31	0.00	0.20	-0.04	0.10	-0.03	-0.36	0.24
	Total	1.05	-0.69	-0.01	0.31	-0.26	-0.02	-0.06	0.07	-0.03	-0.40	-0.03

Source: NCCPL

INSIDER TRANSACTIONS

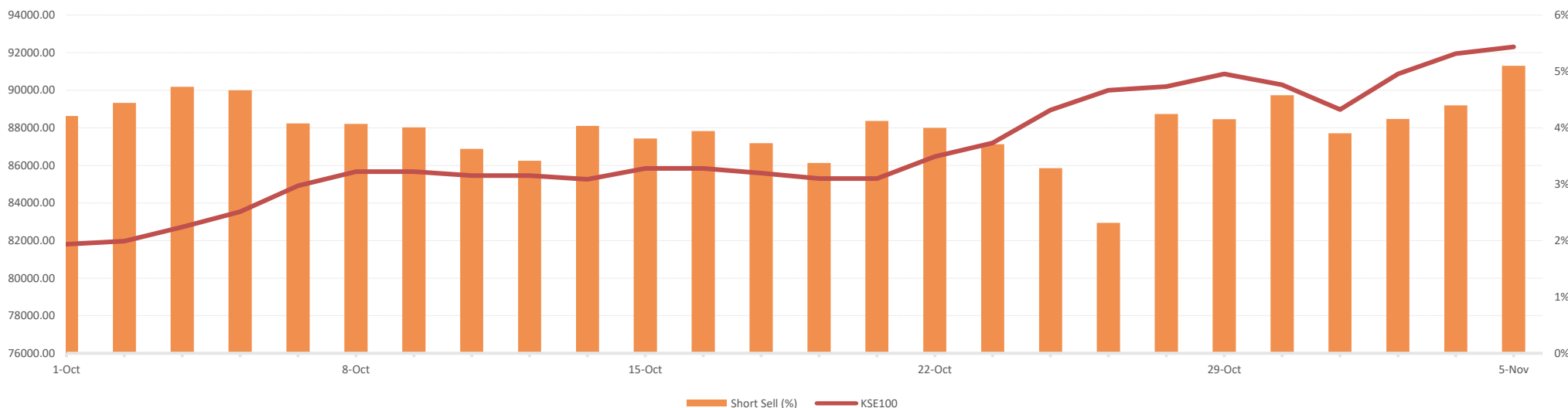


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Nov/24	HBL	Mr. Arshad Iqbal GM	Executive	-	3,620	130.72	-3,620	-471,995
2	05/Nov/24	MEBL	Syed Tanveer Hussain	Executive	-	15,001	231.18	-15,001	-3,466,731
3	04/Nov/24	TBL	Treet Corporation Limited	Substantial Shareholder	-	218,990	13.30	-218,990	-2,912,567

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, November 5, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
FFBL-NOV	1,229	93.00%	0.27%	1,188	3.5% ▲
ATRL-NOVB	652	44.36%	1.53%	655	0.4% ▼
PIAHCLA-NOV	5,176	28.54%	2.74%	4,947	-
FFC-NOV	208	24.65%	0.03%	254	18.1% ▼
DGKC-NOV	1,386	24.40%	0.63%	1,246	11.2% ▲
SSGC-NOV	3,704	22.07%	1.20%	1,555	138.1% ▲
HUMNL-NOV	1,584	21.35%	0.28%	1,262	25.6% ▲
FLYNG-NOV	2,068	19.26%	0.74%	1,545	33.9% ▲
PPL-NOVB	964	18.03%	0.14%	1,129	14.6% ▼
SAZEW-NOVC	245	17.16%	1.16%	209	17.1% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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